



8:00-9:00

**Registration
Continental Breakfast**

9:00-9:30

Welcome Address

Speakers: **Brian Callahan**, Chairperson, LSTA, Bank of America Merrill Lynch
Bram Smith, Executive Director, LSTA

9:30-10:20

The Primary Loan Market: What's New and What's News

Moderator: **Meredith Coffey**, LSTA
Speakers: **Scott Baskind**, Invesco
Chris Bonner, JP Morgan
Grady Frank, Goldman Sachs
Tom Stein, Guggenheim

10:20-11:10

The Secondary Market 2017: A Coupon State of Mind

Moderator: **Ted Basta**, LSTA
Speakers: **Michael Clawson**, Wells Fargo
Jason Friedman, Marathon
David Mechlin, Credit Suisse Asset Management
Alex Stromberg, Barclays

11:10-11:35

Break

11:35-12:50

Keynote Presentation:

Charlie Rose Interviews Former Director of National Intelligence James Clapper

The LSTA is thrilled to welcome back award winning journalist and news anchor Charlie Rose, who joins us in interviewing military and seasoned intelligence expert, James Clapper. Rose's international interview experience includes one-on-one and round table discussion with some of the world's greatest politicians, authors, athletes and business moguls. He'll now add Clapper to his portfolio as the two discuss the unprecedented breadth of challenges facing the U.S. today-including transnational threats like terrorism, weapons of mass destruction, and cyber attacks, as well as the domestic threats posed by foreign nations. While a majority of Director Clapper's accomplishments remain shrouded in classification, notable public achievements include improving communication amongst domestic agencies, building partnerships with foreign governments, procurement reform, and sweeping IT upgrades.

Please find the full bio for Charlie Rose [here](#) and the full bio for James Clapper [here](#)

12:50-2:00

Lunch

2:00-3:00

Future Shock?

Futurists and experts on innovation and development will discuss the impending trends that are changing the way we do business and how we will live our lives today and tomorrow.

Speakers: [Dr. Lee Braine](#), Barclays
[The Hon. Christine Fox](#), Applied Physics Lab, Johns Hopkins University
[Dr. Michael Recce](#), Chief Data Scientist, Neuberger Berman

3:00-3:20

Break

BREAKOUT SESSIONS

	Trianon	Rendezvous	Mercury Ballroom
3:20-4:10	<p>Sizing up the Situation: Settlement, Servicing, Standards and Systems</p> <p>Ellen Hefferan, LSTA Bernadette Conway, Reef Road Scott Evan, Citigroup Brian O'Neill, Bank of America Merrill Lynch James Pagnam, Canyon Capital</p>	<p>Middle Market and Direct Lending</p> <p>Randy Schwimmer, Churchill David Brackett, Antares Tim Conway, NewStar David Golub, Golub Capital</p>	<p>Trading in the Loan Market: What's in the LSTA's New Code of Conduct and MNPI Principles?</p> <p>Tess Virmani, LSTA James Gledhill, Citibank Yoon-Young Lee, WilmerHale Robbie Scheininger, Reed Smith Alex Spiro, PNC</p>
4:10-4:20	Break		2 NYS Ethics CLE Credits
4:20-5:10	<p>Innovative Technology: Is it an Opportunity or a Threat?</p> <p>Ellen Hefferan, LSTA Charley Cooper, R3 Jean-Cedric Jollant, Finastra Caitlin Long, Symbiont John Olesky, IHS Markit</p>	<p>The Buyside Perspective: CLOs and More...</p> <p>Meredith Coffey, LSTA Kim Harris, Bain Capital Kevin Nielsen, Fidelity Steve Vaccaro, CIBC</p>	
5:00-8:00	Cocktail Reception		

This conference is closed to the press!

Conference Pricing

Early Bird Member.....	\$995
Early Bird Non-Member.....	\$1,200
Member After 10/10/17.....	\$1,200
Non-Member After 10/10/17	\$1,400

Cancellation Policy

A 50% refund will be issued for canceled registrations until October 10th, 2017. After October 10th, no refunds will be issued.

Substitutions can be made until 10/23/17

The Loan Syndications and Trading Association may, at its discretion, discount or waive the course fee for any attorney, member or non-member, who wishes to attend a CLE seminar, but for whom the cost would be a financial hardship. The association will offer a 50% discount to attorneys earning between \$30,000 and \$50,000. Attorneys earning less than \$30,000 will receive a waiver of the entire attendance fee.

Requests for tuition discounts or waivers, together with an explanation of hardship, must be submitted in writing at least 10 days before the seminar by fax (212-880-3040) or by email to ldeluca@lsta.org.